



## Deposit Slip

Make checks and electronic transfers payable to:  
**AFCSP, CSB as Manager**

call, e-mail or log on for assistance:  
1-800-888-2723  
info@collegesavings.com  
http://www.collegesavings.com

Mail to:  
College Savings Bank  
PO Box 3769  
Princeton, NJ 08543

### Rollover Instructions:

(if your contribution is a rollover from another 529 plan, qualified U.S. savings bonds or Coverdell education savings account please follow these instructions)

- If your contribution is a rollover from another 529 program, please enclose a distribution statement or equivalent that shows the basis and earnings portions of your distribution.
- If your contribution is a rollover from a redemption of qualified U.S. savings bonds issued after 1989, please visit [www.irs.gov](http://www.irs.gov) for current income limitations. IRS restrictions apply.
- If your contribution is a rollover from a Coverdell education savings account, please enclose a distribution statement or equivalent (issued by the financial institution that acted as trustee or custodian of the account) that shows the basis and earnings.

### Account Information:

\_\_\_\_\_  
Account Owner/Custodian

\_\_\_\_\_  
Joint Account Owner

\_\_\_\_\_  
Beneficiary

\_\_\_\_\_  
Signature of Depositor

\_\_\_\_\_  
Date

By signing above I certify this deposit combined with the existing balance is for the intended qualified higher education expenses of the designated beneficiary and when added to all section 529 accounts will not exceed the lesser of the account balance limit or cost in current dollars of anticipated qualified higher education expenses that designated beneficiary will incur. If this is a rollover, I understand my contribution will be treated as earnings until the Bank receives appropriate documentation from me.

### Special Note:

You may also make electronic deposits to your College Savings Account using an electronic check.  
Log onto [www.collegesavings.com](http://www.collegesavings.com).

To enroll in one of the Bank's direct deposit programs or for special deposit instructions, call 1-800-888-2723 or log onto [www.collegesavings.com](http://www.collegesavings.com) and complete the relevant form.

### Attention CollegeSure CD Account Holders:

College Savings Bank offers several Certificates of Deposit to diversify your savings. You may be eligible to move a portion of your existing funds into either the InvestorSure CD or our suite of Fixed Rate CDs. Chat online with a College Savings Adviser, or call 1-800-888-2723 for additional information.

### CollegeSure® CD Account #:

Amount: \$ \_\_\_\_\_  
(minimum \$250)

- Apply my deposit to maturity year(s) \_\_\_\_\_.
- Apply my deposit over 4 years beginning the year my Beneficiary enters college.

### InvestorSure® CD Account #:

Amount: \$ \_\_\_\_\_  
(minimum \$500)

This deposit will be added to your accumulator account at College Savings Bank until the balance of this account exceeds \$1,000. After this time and in the next InvestorSure CD offering date the total balance of your accumulator account will be used to purchase an InvestorSure CD with a 5-year maturity.

### Fixed Rate CD Account #:

Amount: \$ \_\_\_\_\_  
(minimum \$500)

Deposits of larger than \$500 will be used to purchase a 1-year or 3-year Fixed Rate CD. This Fixed Rate CD will be issued at the current terms, including the publicized Annual Percentage Yield at the time funds are received. The current rate is available at [www.collegesavings.com](http://www.collegesavings.com).

- Apply my deposit to a 3-year Fixed Rate CD
- Apply my deposit to a 1-year Fixed Rate CD